



# Moving Expense Worksheet

You can claim eligible moving expenses if you have moved:

And established a **new home** to work or to run a business at a **new location** or

To take courses as a student in full-time attendance at an educational institution.

To qualify, your new home must be **at least 40 kilometres** (by the shortest usual public route) **closer to your new place** of work or school. Students can only deduct these expenses from the part of scholarships, fellowships, bursaries, certain prizes and research grants that are required to be included in income.

Distance in Km between your **old** home and your new place or work or educational institution


Distance in Km between your **new** home and your new place or work or educational institution

Complete address of your **old** residence:

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Date of move (yy/mm/dd)


Date you started your new job or business, or your studies (yy/mm/dd)

What was the main reason for the move?

To work or to run a business

To study full time

Information about your employer, business or educational institution **after** the move:

Name

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Complete address

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Transportation and storage costs for household effects

\$ \_\_\_\_\_

(packing, hauling, movers, in-transit storage and insurance)

Name of mover (if applicable)

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Travel expenses (from old residence to new residence)

(Simplified method can be used for meals and travel, receipts not required. Receipts are required for accommodation expenses)

Number of household members in move

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Method of travel

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Number of Km

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Number of nights

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Number of days

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Accommodation expenses \$ \_\_\_\_\_

Temporary living expenses near new or old residence (maximum 15 days)

(Simplified method can be used for meals and travel, receipts not required. Receipts are required for accommodation expenses)

Number of nights

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Number of days

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Accommodation expenses \$ \_\_\_\_\_

Cost of cancelling the lease for your old residence \$ \_\_\_\_\_

Incidental costs related to the move (specify) \$ \_\_\_\_\_

(Costs such as changing address on legal documents, replacing driving licenses, utility hook-ups)

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Costs to maintain your old residence when vacant (maximum \$5,000) \$ \_\_\_\_\_

(Costs such as interest, property taxes, insurance and utilities while trying to sell)

Cost of selling residence

Selling price \$ \_\_\_\_\_

Real estate commission \$ \_\_\_\_\_

Legal fees \$ \_\_\_\_\_

Advertising \$ \_\_\_\_\_

Other selling costs (specify) \$ \_\_\_\_\_

(Costs such as mortgage penalty for early payout)

Cost of purchasing a new residence (only if you sold your old residence as a result of the move)

Purchase price \$ \_\_\_\_\_

Legal fees \$ \_\_\_\_\_

Ineligible items include:

Expense for work done to make your old residence more saleable

Any loss from the sale of your home

Travel expenses for house hunting trips before you move

Travel expense for job hunting in another city

The value of items movers refused to take such as plants, frozen food, ammunition, paint and cleaning products.

Expenses to clean or repair a rented residence to meet the landlord's standards

Expenses to replace personal use items such as toolsheds, firewood, drapes and carpets

Mail forwarding costs (such as with Canada Post)

Cost of transformers or adaptors for household appliances

Costs incurred in the sale of your old residence if you delayed selling for investment purposes or until the real estate market improved

Mortgage default insurance